

Concur Connector for Sage

Post Expenses Directly to your Sage Solution

Managing expense reports can be cumbersome. Are you looking for a solution that eliminates manual expense entry, settlement and transaction reconciliation? The Concur Connector for Sage automates your accounting processes to reduce the risk of errors and duplication while saving time spent on manual data entry.

Solution

Concur is a business travel management and expense solution that collects travel expenses and receipts. RKL eSolutions has developed a connector that interfaces Sage 100, Sage 500, and Sage X3 with Concur to automate the import of expense details into Accounts Payable, General Ledger and Project Accounting (Sage 500 only). Expenses from Concur are imported to Sage creating Voucher batches that record expenses and facilitate reimbursements. The connector handles activities such as: general expenses, non-reimbursable expenses or company card payments.

Difficult entries such as complex tax, project, multi-entity & nominal ledger (G/L) allocation are also supported and made simpler via rules defined through the connector, reducing the posting process to just a single click of the mouse. If out-of-the-box integration doesn't meet your needs, customizations can be made easily without the need for custom development.

Mobile Functionality

With Concur's mobile app, transactions can be posted and expense reports submitted via mobile devices. Employees can easily take pictures of receipts and post them to expense reports in real time, reducing submission lag time and reconciling with internal Accounts Receivable departments faster.

Integration Highlights

- All versions of Concur supported
- Multi-company & multi-currency transactions
- Multi-ledger support: AP, Cash, GL or Payroll
- Project Accounting by phases/tasks
- Corporate credit card, personal, and cash expenses
- Configurable field mappings
- On-demand or scheduled posting of expenses
- Auto creation of Vendors and default classes
- Summarize Employee expense activity & voucher lines
- User security protects data integrity



About RKL eSolutions

Since 2002, RKL eSolutions has helped growing companies maximize their technology resources and investment. Over the years, we have helped hundreds of small and medium sized businesses as their strategic business partner. We specialize in the needs of Entertainment, Software & SaaS, Professional Services, Manufacturing, and Non Profit organizations. Our experienced consultants have a passion for making every facet of your business successful and are intent on building a long-term relationship with every client.